



Andrea Ford
Agency Director

AGENDA November 18, 2025

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Oakland, California 94607
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<http://alamedacountysocialservices.org>

July 16, 2025

Honorable Board of Supervisors
County of Alameda
1221 Oak Street, Suite 536
Oakland, CA 94612

SUBJECT: ACCEPT FUNDING REVISIONS FROM THE CALIFORNIA DEPARTMENT OF AGING UNDER MEMORANDUM OF UNDERSTANDING MOU NO. AAA 2425-09 FOR SERVICES ADMINISTERED BY THE COUNTY OF ALAMEDA, AREA AGENCY ON AGING

Dear Board Members:

RECOMMENDATIONS:

- A. Accept Area Plan Funding Revision No. AAA 2526-03 under Memorandum of Understanding MOU No. AAA 2425-09 between the California Department of Aging and the County of Alameda, Area Agency on Aging to plan, coordinate and deliver services to Older Adults in Alameda County for the retroactive period of 7/1/25 – 6/30/26, in the amount of \$9,574,971; and
- B. Accept Area Plan Funding Revision No. AAA 2526-04 under Memorandum of Understanding MOU No. AAA 2425-09 between the California Department of Aging and the County of Alameda, Area Agency on Aging to plan, coordinate and deliver services to Older Adults in Alameda County for the retroactive period of 7/1/25 – 6/30/26, in the amount of \$479,994.

DISCUSSION/SUMMARY:

This letter requests action by your Board to accept funding under Memorandum of Understanding (MOU) No. AAA 2425-09 between the California Department of Aging (CDA) and the County of Alameda, Area Agency on Aging (AAA) to deliver services for Older Adults for the retroactive period of 7/1/25 – 6/30/26. The AAA receives Federal and State funding to plan, coordinate and deliver nutrition, family caregiver, supportive services, disease prevention/health promotion, senior injury prevention, Health Insurance Counseling and Advocacy Program (HICAP), and Medicare Improvement for Patients and Providers Act (MIPPA) services for approximately

88,000 Older Adults on an annual basis. The AAA administers programs in compliance with the Older Americans Act and Older Californians Act.

MOU No. AAA 2425-09 was originally approved by your Board on 10/22/24 (Item No. 4).

MOU No. AAA 2425-09 Revision Nos. 2526-03 and 2526-04 include funding of \$10,054,965 for the following services for the period of 7/1/25 – 6/30/26:

| | |
|--------------------------|-------------|
| • Supportive Services | \$1,442,639 |
| • Ombudsman | \$676,035 |
| • Congregate Nutrition | \$2,479,625 |
| • Home Delivered Meals | \$3,915,907 |
| • Disease Prevention | \$111,719 |
| • Family Caregiver | \$701,719 |
| • Elder Abuse Prevention | \$19,670 |
| • Administration | \$707,651 |

During Fiscal Year 2025-26, the Area Plan funding is projected to provide 200,000 congregate meals, 675,000 home-delivered meals, 27,000 nutrition education sessions, 15,000 case management hours, 7,300 legal services hours, 25,000 information and assistance contacts, 6,000 visiting hours, 4,400 telephone reassurance contacts, 200 transportation trips, 30,000 hours of senior center activities, 9,000 disease prevention/health promotion contacts, 12 elder abuse prevention sessions, 1,900 elder abuse prevention materials distributions, 4,400 family caregiver information and access assistance contacts, 9,000 family caregiver support hours, and 9,500 family caregiver respite hours.

FINANCING:

Funding is awarded to the County of Alameda by the California Department of Aging and is included in the Alameda County Social Services Agency Fiscal Year 25-26 Approved Budget. There is no increase in Net County Cost.

VISION 2036 GOAL:

The approval of these recommendations provide services that are instrumental in assisting older adults with aging in place in their communities and meets the 10X goal pathways to **Health for All** and **Eliminate Poverty and Hunger** in support of our shared vision for a **Prosperous and Vibrant Economy, Safe & Livable Communities, and Thriving and Resilient Populations.**

Sincerely,

DocuSigned by:

Andrea Ford

CFBDBF387EBC493...

Andrea Ford
Agency Director

Attachments:

1. California Department of Aging Funding Revision 2526-03 Budget Display
2. California Department of Aging Funding Revision 2526-04 Budget Display
3. California Department of Aging Funding Release Memo 25-26-03
4. California Department of Aging Funding Release Memo 25-26-04

| | |
|---|--|
| State of California California Department of Aging | MOU #: AAA-2425-09 Release Date: 7/1/2024 Funding Revision #: 2526-03 Revision Date: 7/1/2025 |
|---|--|

AREA PLAN BUDGET DISPLAY
Fiscal Year 2025-26 (Federal Fiscal Years 2025 & 2026)
**County of Alameda, Area Agency on Aging
12 months (July 1, 2025 - June 30, 2026)**
Page 1 of 1

| Program | Fund Type | Project Number | Baseline | Adjustments | Transfers | OTO | Updated Total | Net Change |
|-----------------------------|---|----------------|------------------|-------------|-----------|----------|------------------|------------|
| Supportive Services | Federal Title IIIB | 3BSL | 1,442,639 | 0 | 0 | 0 | 1,442,639 | 0 |
| Ombudsman | Federal Title IIIB | 3BOL | 37,629 | 0 | 0 | 0 | 37,629 | 0 |
| Ombudsman | Federal Title VIIa | 7OFL | 66,194 | 0 | 0 | 0 | 66,194 | 0 |
| Ombudsman | General Fund IIIB | B1GL | 105,019 | 0 | 0 | 0 | 105,019 | 0 |
| Ombudsman | General Fund IIIB - Augmentation | B1GL | 184,815 | 0 | 0 | 0 | 184,815 | 0 |
| Ombudsman | Public Health L & C Program Fund | LCPF | 14,217 | 0 | 0 | 0 | 14,217 | 0 |
| Ombudsman | State Health Facilities Citation Penalties Account | SDFL | 53,613 | 0 | 0 | 0 | 53,613 | 0 |
| Ombudsman | General Fund | SNFL | 67,529 | 0 | 0 | 0 | 67,529 | 0 |
| Ombudsman | Total Ombudsman | | 529,016 | 0 | 0 | 0 | 529,016 | 0 |
| Congregate Nutrition | Federal Title IIIC1 | 3C1L | 2,005,945 | 0 | 0 | 0 | 2,005,945 | 0 |
| Congregate Nutrition | General Fund C1 | C1GL | 166,309 | 0 | 0 | 0 | 166,309 | 0 |
| Congregate Nutrition | General Fund C1 - Augmentation | C1GL | 214,559 | 0 | 0 | 0 | 214,559 | 0 |
| Congregate Nutrition | NSIP C1 | NC1L | 0 | 0 | 0 | 0 | 0 | 0 |
| Congregate Nutrition | Total Congregate Nutrition | | 2,386,813 | 0 | 0 | 0 | 2,386,813 | 0 |
| Home-Delivered Meals | Federal Title IIIC2 | 3C2L | 1,367,188 | 0 | 0 | 0 | 1,367,188 | 0 |
| Home-Delivered Meals | General Fund C2 | C2GL | 757,393 | 0 | 0 | 0 | 757,393 | 0 |
| Home-Delivered Meals | General Fund C2 - Augmentation | C2GL | 1,551,163 | 0 | 0 | 0 | 1,551,163 | 0 |
| Home-Delivered Meals | NSIP C2 | NC2L | 0 | 0 | 0 | 0 | 0 | 0 |
| Home-Delivered Meals | Total Home Delivered Meals | | 3,675,744 | 0 | 0 | 0 | 3,675,744 | 0 |
| Disease Prevention | Federal Title IIID | 3DFL | 111,719 | 0 | 0 | 0 | 111,719 | 0 |
| Family Caregiver | Federal Title IIIE | 3EFL | 701,719 | 0 | 0 | 0 | 701,719 | 0 |
| Elder Abuse Prevention | Federal Title VII | 7EFL | 19,670 | 0 | 0 | 0 | 19,670 | 0 |
| Administration | Administration | APAD | 607,651 | 0 | 0 | 0 | 607,651 | 0 |
| Administration- Information | Federal Title IIIB | APAD | 163,939 | 0 | 0 | 0 | 163,939 | 0 |
| Administration- Information | Federal Title IIIC1 | APAD | 218,478 | 0 | 0 | 0 | 218,478 | 0 |
| Administration- Information | Federal Title IIIC2 | APAD | 148,908 | 0 | 0 | 0 | 148,908 | 0 |
| Administration- Information | Federal Title IIIE | APAD | 76,326 | 0 | 0 | 0 | 76,326 | 0 |
| Administration | General Fund Baseline Administration | APGA | 100,000 | 0 | 0 | 0 | 100,000 | 0 |
| Funding Summary | Total Federal Funds | | 6,360,354 | 0 | 0 | 0 | 6,360,354 | 0 |
| Funding Summary | Total General Fund | | 3,146,787 | 0 | 0 | 0 | 3,146,787 | 0 |
| Funding Summary | Total Public Health L & C Program Fund | | 14,217 | 0 | 0 | 0 | 14,217 | 0 |
| Funding Summary | Total State Health Facilities Citation Penalties Account | | 53,613 | 0 | 0 | 0 | 53,613 | 0 |
| All Funds | Grand Total - All Funds | | 9,574,971 | 0 | 0 | 0 | 9,574,971 | 0 |

Maximum amount available for July-September (Federal Funds Only)

| Program | Administration | TOTAL |
|-----------------------------|----------------|--------|
| Title IIIB | 302,954 | 34,427 |
| Title IIIB Ombudsman | 7,902 | 0 |
| Title III C1 | 501,486 | 54,620 |
| Title III C2 | 300,781 | 32,760 |
| NSIP C1 | 0 | 0 |
| NSIP C2 | 0 | 0 |
| Title IID | 26,813 | 0 |
| Title IIIE | 161,395 | 17,555 |
| Title VII Ombudsman | 15,225 | 0 |
| Title VII Elder Abuse Preve | 4,721 | 0 |

State General Fund available for transfer between C1 and C2 General Fund

Maximum amount allowed to be transferred from General Fund C1 to General Fund C2 242,435
Maximum amount allowed to be transferred from General Fund C2 to General Fund C1 2,163,708

The maximum amount allowed to be expended for NSIP C1 through April 2026 is:
0
The maximum amount allowed to be expended for NSIP C2 through April 2026 is:
0
The minimum General Fund to be expended for State Match in Title III is:
283,281

| CFDA NUMBER | Year | Award # | Award Name |
|-------------|------|---------------|---|
| 93.041 | 2025 | 2501CAOAEA-00 | Older American Act Title VII- Elder Abuse Prevention |
| 93.042 | 2025 | 2501CAOACM-00 | Older American Act Title VII- Ombudsman |
| 93.043 | 2025 | 2501CAOAPH-00 | Older American Act Title III- Preventive Health |
| 93.044 | 2025 | 2501CAOASS-00 | Older American Act Title III- Supportive Services |
| 93.045 | 2025 | 2501CAOACM-00 | Older American Act Title III- Congregate Meals |
| 93.045 | 2025 | 2501CAOAH-00 | Older American Act Title III- Home-Delivered Meals |
| 93.052 | 2025 | 2501CAOAF-00 | Older American Act Title III- Family Caregivers |
| 93.053 | 2025 | 2501CAOANS-00 | Older American Act Nutrition Services Incentive Program |

State Funds must be expended by 6/30/26 and final expenditures reported in closeout by 7/31/26.

Federal Funds must be reported in closeout by 7/31/26. Once closeouts are processed, CDA will determine the amount that can be carried over into next year's Funding Revision.

Transfers based on this Funding Revision are due with the submission of the AP 2526 Original Budget and final transfers are due by 1/15/26.

The minimum General Fund State Match does not take into account other program income that may increase that amount of minimum match required.

AREA PLAN BUDGET DISPLAY

Fiscal Year 2025-26 (Federal Fiscal Years 2025 & 2026)
County of Alameda, Area Agency on Aging
12 months (July 1, 2025 - June 30, 2026)

Page 1 of 1

| Program | Fund Type | Project Number | Baseline | Adjustments | Transfers | OTO | Updated Total | Net Change |
|-------------------------------|---|----------------|------------------|----------------|-----------|----------|-------------------|----------------|
| Supportive Services | Federal Title IIIB | 3BSL | 1,442,639 | 0 | 0 | 0 | 1,442,639 | 0 |
| Ombudsman | Federal Title IIIB | 3BOL | 37,629 | 0 | 0 | 0 | 37,629 | 0 |
| Ombudsman | Federal Title VIIa | 7OFL | 66,194 | 0 | 0 | 0 | 66,194 | 0 |
| Ombudsman | General Fund IIIB | B1GL | 105,019 | 0 | 0 | 0 | 105,019 | 0 |
| Ombudsman | General Fund IIIB - Augmentation | B1GL | 184,815 | 0 | 0 | 0 | 184,815 | 0 |
| Ombudsman | Public Health L & C Program | LCPF | 14,217 | 0 | 0 | 0 | 14,217 | 0 |
| Ombudsman | State Health Facilities Citation | SDFL | 53,613 | 147,019 | 0 | 0 | 200,632 | 147,019 |
| Ombudsman | Penalties Account | | | 0 | 0 | 0 | 67,529 | 0 |
| Ombudsman | General Fund | SNFL | 67,529 | 0 | 0 | 0 | 67,529 | 0 |
| Ombudsman | Total Ombudsman | | 529,016 | 147,019 | 0 | 0 | 676,035 | 147,019 |
| Congregate Nutrition | Federal Title IIIC1 | 3C1L | 2,005,945 | 0 | 0 | 0 | 2,005,945 | 0 |
| Congregate Nutrition | General Fund C1 | C1GL | 166,309 | 0 | 0 | 0 | 166,309 | 0 |
| Congregate Nutrition | General Fund C1 - Augmentation | C1GL | 214,559 | 0 | 0 | 0 | 214,559 | 0 |
| Congregate Nutrition | NSIP C1 | NC1L | 0 | 92,812 | 0 | 0 | 92,812 | 92,812 |
| Congregate Nutrition | Total Congregate Nutrition | | 2,386,813 | 92,812 | 0 | 0 | 2,479,625 | 92,812 |
| Home-Delivered Meals | Federal Title IIIC2 | 3C2L | 1,367,188 | 0 | 0 | 0 | 1,367,188 | 0 |
| Home-Delivered Meals | General Fund C2 | C2GL | 757,393 | 0 | 0 | 0 | 757,393 | 0 |
| Home-Delivered Meals | General Fund C2 - Augmentation | C2GL | 1,551,163 | 0 | 0 | 0 | 1,551,163 | 0 |
| Home-Delivered Meals | NSIP C2 | NC2L | 0 | 240,163 | 0 | 0 | 240,163 | 240,163 |
| Home-Delivered Meals | Total Home Delivered Meals | | 3,675,744 | 240,163 | 0 | 0 | 3,915,907 | 240,163 |
| Disease Prevention | Federal Title IIID | 3DFL | 111,719 | 0 | 0 | 0 | 111,719 | 0 |
| Family Caregiver | Federal Title IIIE | 3EFL | 701,719 | 0 | 0 | 0 | 701,719 | 0 |
| Elder Abuse Prevention | Federal Title VII | 7EFL | 19,670 | 0 | 0 | 0 | 19,670 | 0 |
| Administration | Administration | APAD | 607,651 | 0 | 0 | 0 | 607,651 | 0 |
| Administration- Informational | Federal Title IIIB | APAD | 163,939 | 0 | 0 | 0 | 163,939 | 0 |
| Administration- Informational | Federal Title IIIC1 | APAD | 218,478 | 0 | 0 | 0 | 218,478 | 0 |
| Administration- Informational | Federal Title IIIC2 | APAD | 148,908 | 0 | 0 | 0 | 148,908 | 0 |
| Administration- Informational | Federal Title IIIE | APAD | 76,326 | 0 | 0 | 0 | 76,326 | 0 |
| Administration | General Fund Baseline Administration | APGA | 100,000 | 0 | 0 | 0 | 100,000 | 0 |
| Funding Summary | Total Federal Funds | | 6,360,354 | 332,975 | 0 | 0 | 6,693,329 | 332,975 |
| Funding Summary | Total General Fund | | 3,146,787 | 0 | 0 | 0 | 3,146,787 | 0 |
| Funding Summary | Total Public Health L & C Program Fund | | 14,217 | 0 | 0 | 0 | 14,217 | 0 |
| Funding Summary | Total State Health Facilities Citation Penalties Account | | 53,613 | 147,019 | 0 | 0 | 200,632 | 147,019 |
| All Funds | Grand Total - All Funds | | 9,574,971 | 479,994 | 0 | 0 | 10,054,965 | 479,994 |

Maximum amount available for July-September (Federal Funds Only)

| Program | Administration | TOTAL |
|----------------------------------|----------------|--------|
| Title IIIB | 302,954 | 34,427 |
| Title IIIB Ombudsman | 7,902 | 0 |
| Title III C1 | 501,486 | 54,620 |
| Title III C2 | 300,781 | 32,760 |
| NSIP C1 | 23,203 | 0 |
| NSIP C2 | 60,041 | 0 |
| Title IID | 26,813 | 0 |
| Title IIIE | 161,395 | 17,555 |
| Title VII Ombudsman | 15,225 | 0 |
| Title VII Elder Abuse Prevention | 4,721 | 0 |

State General Fund available for transfer between C1 and C2 General Fund

Maximum amount allowed to be transferred from General Fund C1 to General Fund C2 242,435
Maximum amount allowed to be transferred from General Fund C2 to General Fund C1 2,163,708

The maximum amount allowed to be expended for NSIP C1 through April 2026 is:

75,410

The maximum amount allowed to be expended for NSIP C2 through April 2026 is:

195,132

The minimum General Fund to be expended for State Match in Title III is:

283,281

| CFDA NUMBER | Year | Award # | Award Name |
|-------------|------|---------------|---|
| 93.041 | 2025 | 2501CAOAEA-00 | Older American Act Title VII- Elder Abuse Prevention |
| 93.042 | 2025 | 2501CAOAOM-00 | Older American Act Title VII- Ombudsman |
| 93.043 | 2025 | 2501CAOAPH-00 | Older American Act Title III- Preventive Health |
| 93.044 | 2025 | 2501CAOASS-00 | Older American Act Title III- Supportive Services |
| 93.045 | 2025 | 2501CAOACM-00 | Older American Act Title III- Congregate Meals |
| 93.045 | 2025 | 2501CAOAHD-00 | Older American Act Title III- Home-Delivered Meals |
| 93.052 | 2025 | 2501CAOAFC-00 | Older American Act Title III- Family Caregivers |
| 93.053 | 2025 | 2501CAOANS-00 | Older American Act Nutrition Services Incentive Program |

State Funds must be expended by 6/30/26 and final expenditures reported in closeout by 7/31/26.

Federal Funds must be reported in closeout by 7/31/26. Once closeouts are processed, CDA will determine the amount that can be carried over into next year's Funding Revision.

Requests for transfers must be submitted via the Area Plan budget form. Final transfers are due to CDA by 1/15/26.

The minimum General Fund State Match does not take into account other program income that may increase that amount of minimum match required.

CALIFORNIA DEPARTMENT OF AGING**Division of Administrative Services**

2880 Gateway Oaks Drive, Suite 200

Sacramento, CA 95833

www.aging.ca.gov

TEL 916-419-7500

FAX 916-928-2267

TTY 1-800-735-2929

**FUNDING RELEASE MEMO**

To: Area Agencies on Aging (AAAs)

FRM No: 2526-04

Issue Date: July 18, 2025

Subject: Area Plan FY 2025-26: NSIP and Ombudsman
Special Deposit Fund Allocations

Funding Period: July 1, 2025 through June 30, 2026

Supersedes: 2526-03

Programs Affected: Older Americans Act: Titles III-B, III-C, III-D, III-E, and VII

Purpose

This Funding Release Memo (FRM) provides funding information and specific reporting requirements for Area Plan for State Fiscal Year (FY) 2025-26.

Funding

This Funding Revision includes \$11,098,380 in Federal funding for the Nutrition Services Incentive Program (NSIP) and \$3,000,000 in State funding for the Ombudsman Special Deposit Fund.

Funds for NSIP are based on the FFY 2025 Notices of Award, which had not been received at the time of the release of Funding Revision 2526-03 for Baseline funds.

Funding for the Ombudsman Special Deposit Fund is being issued as part of the State's Enacted Budget of 2025. This funding is available beginning July 1, 2025, through June 30, 2026. CDA is expecting to receive this appropriation for the next three fiscal years (2025/26, 2026/27, and 2027/28). Normally, this

funding requires the approval of the California Department of Finance and is issued as an adjustment in the fall, however since this funding is an appropriation in the Enacted Budget, CDA is able to issue the funds immediately. Federal One-Time Only (OTO) and Transfers will still be released via a Funding Revision in fall 2025 after CDA has processed all closeouts from AP-2425.

Budget Displays, Program Guidelines, and Allocation Methodology documents can be found on the [Memorandums of Understanding \(MOUs\)](#) section of the CDA website. The [2025 Population Demographic Projections by County and PSA for Intrastate Funding Formula \(IFF\)](#) is available in the Data & Reports section.

Request for Funds and Expenditure Reports

If the five (5) year MOU agreement from FY 2425 is active, CDA will be able to process payments for funding provided in this release upon approval of the FY 2526 Area Plan Budget Revision #1 (FRM 2526-04). Out of consideration of the various end of year reporting deadlines, we have opted to provide additional time for completion of the revised Area Plan budget (normally 30 days). The Area Plan Budget (CDA 122) should be submitted as soon as possible but no later than **45 days** from the date of this Funding Release Memo to finance@aging.ca.gov. In addition, any other necessary documents requested in this release must be submitted to our Business Management Section.

The AAA shall prepare and submit a monthly expenditure report in the Local Finance Reporting System (LoFRS) no later than the last business day of each month or as specified by CDA. The report shall include all costs and funding sources for the month prior.

Payments will be made to reimburse expenditures based on the monthly expenditure reports, up to any maximum disbursements allowable. You can reference the budget display for maximum allocations, including those for NSIP. The budget display outlines maximum expenditures allowable for the first three months (Federal Funds and NSIP) and through the end of April 2026 (NSIP). LoFRS allocations for Federal Funds and NSIP will be entered based on these maximums and increased when further funds become available for expenditure.

The program guide can be referenced for specifics on funding, fiscal provisions, and program-specific funding requirements.

Inquiries

For Ombudsman program inquiries, email: StateOMB@aging.ca.gov

For Title III-C or III-D program inquiries, email:
CDANutritionandHealthPromotion@aging.ca.gov

For Title III-B program inquiries, email: CDASupportiveServices@aging.ca.gov

For Title III-E program inquiries, email: CDAFamilyCaregiver@aging.ca.gov

For data inquiries, email: DataTeam.Reports@aging.ca.gov

For fiscal inquiries, email: Finance@aging.ca.gov

For payment inquiries, email: Accounting.LA@aging.ca.gov

For MOU or Program Guideline inquiries, email: BMBSubvention@aging.ca.gov

Andrew Sachs

Andrew Sachs, Assistant Deputy Director
Office of Finance & Administrative Operations
Division of Administrative Services
California Department of Aging

cc: Nutrition and Wellness Section, Division of Home and Community Living
Supportive Services Section, Division of Home and Community Living
Nakia Thierry EdD, Branch Chief, Older Adult Programs Branch, Division of Home and Community Living
Office of the State Long-Term Care Ombudsman
Local Finance Section, Division of Administrative Services
Accounting Management Section, Division of Administrative Services
Business Management Section, Division of Administrative Services
Budget Operations Section, Division of Administrative Services

Funding Release Memo Log

| Funding Revision # | Revision Date | Purpose of Revision |
|---------------------------|----------------------|---|
| 2425-01 | 3/22/2024 | Area Plan and Title V 2425 Initial Allocations |
| 2425-02 | 8/8/2024 | Revised Title V 2425 Allocations and Initial FFY 2024 MIPPA Allocations |
| 2425-03 | 8/21/2024 | Area Plan: Reduction to NSIP Funds and One-Time Increase to Ombudsman Public Health Licensing and Certification Program Funds |
| 2425-04 | 12/9/2024 | Area Plan: One-Time Only, Transfers, and One-Time Increase to Ombudsman Special Deposit Fund |
| 2425-05 | 2/28/2025 | MIPPA: Funding Allocations for No-Cost Extension for FFY 2023, Budget and Reporting Information |
| 2526-01 | 4/1/2025 | Health Insurance Counseling and Advocacy Program Funding Allocations, Budget and Reporting Information |
| 2425-06 | 4/17/2025 | Area Plan: 2024-25 Final Transfers |
| 2526-02 | 4/23/2025 | 2025-26 Initial Title V Funding Allocations, Budget and Reporting Information |
| 2526-03 | 5/16/2025 | Area Plan FY 2025-26 Funding Allocations, Budget and Reporting Information |
| 2526-04 | 7/18/2025 | Area Plan FY 2025-26: NSIP and Ombudsman Special Deposit Fund Allocations |

For more information about the MOU, please visit the [CDA website](#).

CALIFORNIA DEPARTMENT OF AGING**Division of Administrative Services**

2880 Gateway Oaks Drive, Suite 200
Sacramento, CA 95833

www.aging.ca.gov

TEL 916-419-7500

FAX 916-928-2267

TTY 1-800-735-2929

**FUNDING RELEASE MEMO**

To: Area Agencies on Aging (AAAs)

FRM No: 2526-03

Issue Date: May 16, 2025

Subject: Area Plan FY 2025-26 Funding Allocations,
Budget and Reporting Information

Funding Period: July 1, 2025 through June 30, 2026

Supersedes: 2526-02

Programs Affected: Older Americans Act: Titles III-B, III-C, III-D, III-E, V, and VII

Purpose:

This Funding Release Memo (FRM) provides funding information and specific reporting requirements for Area Plan for State Fiscal Year (FY) 2025-26.

Funding

The total Area Plan funding amount is \$229.4 million. Federal allocations are based on the Federal Fiscal Year (FFY) 2024 grant Notice of Awards and State allocations are based on the 2025-26 Governor's Budget. Due to federal funding uncertainty, no funds for NSIP have been allocated as part of this Funding Revision, however once the Notice of Awards for FFY 2025 are released, any potential changes to funding amounts, including NSIP, will be adjusted through a separate Funding Revision.

Additional funding for the State Health Facilities Citation Penalties Account for Ombudsman as well as Federal One-Time Only (OTO) will be released via a Funding Revision in fall 2025 after CDA has processed all closeouts from AP-2425.

Budget Displays, Program Guidelines, and Allocation Methodology documents can be found on the [Memorandums of Understanding \(MOUs\)](#) section of the CDA website. The [2025 Population Demographic Projections by County and PSA for Intrastate Funding Formula \(IFF\)](#) is available in the Data & Reports section.

Request for Funds and Expenditure Reports

As long as the five (5) year MOU agreement from FY 2425 is active, CDA will be able to process payments for AP-2526 upon the start of the new FY 2526 funding period and approval of the FY 2526 Area Plan Budget. The Area Plan Budget (CDA 122) should be submitted as soon as possible but no later than 30 days from the date of this Funding Release Memo to finance@aging.ca.gov. In addition, any other necessary documents requested in the release must be submitted to our Business Management Bureau.

The AAA shall prepare and submit a monthly expenditure report in the Local Finance Reporting System (LoFRS) no later than the last business day of each month or as specified by CDA. The report shall include all costs and funding sources for the month prior.

Payments will be made to reimburse expenditures reported unless AAA pre-selects an advance-funding method and provides a justification explaining the need for an advance on the budget form at the beginning of each new funding term, as referenced on the budget display.

Please reference the program guide for specifics on funding, fiscal provisions, and program-specific funding requirements.

Inquiries:

For Ombudsman program inquiries, email: StateOMB@aging.ca.gov

For Title III-C or III-D program inquiries, email:
CDANutritionandHealthPromotion@aging.ca.gov

For Title III-B program inquiries, email: CDASupportiveServices@aging.ca.gov

For Title III-E program inquiries, email: CDAFamilyCaregiver@aging.ca.gov

For data inquiries, email: DataTeam.Reports@aging.ca.gov

For fiscal inquiries, email: Finance@aging.ca.gov

For payment inquiries, email: Accounting.LA@aging.ca.gov

For MOU or Program Guideline inquiries, email: BMBSubvention@aging.ca.gov

Andrew Sachs

Andrew Sachs, Assistant Deputy Director
Office of Finance & Administrative Operations
Division of Administrative Services
California Department of Aging

cc: Nutrition and Wellness Bureau, Division of Home and Community Living
Supportive Services Bureau, Division of Home and Community Living
Nakia Thierry EdD, Branch Chief, Older Adult Programs Branch, Division of Home and Community Living
Office of the State Long-Term Care Ombudsman
Local Finance Bureau, Division of Administrative Services
Accounting Management Bureau, Division of Administrative Services
Business Management Bureau, Division of Administrative Services
Budget Operations Bureau, Division of Administrative Services

Funding Release Memo Log

| Funding Revision # | Revision Date | Purpose of Revision |
|---------------------------|----------------------|---|
| 2425-01 | 3/22/2024 | Area Plan and Title V 2425 Initial Allocations |
| 2425-02 | 8/8/2024 | Revised Title V 2425 Allocations and Initial FFY 2024 MIPPA Allocations |
| 2425-03 | 8/21/2024 | Area Plan: Reduction to NSIP Funds and One-Time Increase to Ombudsman Public Health Licensing and Certification Program Funds |

| | | |
|---------|-----------|--|
| 2425-04 | 12/9/2024 | Area Plan: One-Time Only, Transfers, and One-Time Increase to Ombudsman Special Deposit Fund |
| 2425-05 | 2/28/2025 | MIPPA: Funding Allocations for No-Cost Extension for FFY 2023, Budget and Reporting Information |
| 2526-01 | 4/1/2025 | Health Insurance Counseling and Advocacy Program Funding Allocations, Budget and Reporting Information |
| 2425-06 | 4/17/2025 | Area Plan: 2024-25 Final Transfers |
| 2526-02 | 4/23/2025 | 2025-26 Initial Title V Funding Allocations, Budget and Reporting Information |
| 2526-03 | 5/16/2025 | Area Plan FY 2025-26 Funding Allocations, Budget and Reporting Information |

For more information about the MOU, please visit the [CDA website](#).